Cryptocurrency Exchange

January 2021

TxQUICK

Forward Looking Statements

This presentation contains forward-looking statements. These forward looking statements are not based on historical facts but rather on Company management expectations regarding future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Statements in this presentation about future plans and intentions, results, level of activity, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as “anticipate”, “believe”, “expect”, “may”, “could”, “will”, “forecast”, “potential”, “intend”, “estimate”, “should”, “plan”, “predict” or the negative or other variations of statements reflect management’s current beliefs and assumptions and are based on information currently available to the Company management. Certain risk factors may cause actual results, level of activity, performance or achievements to differ materially from those implied by forward looking statements. These factors should be considered carefully and prospective investors should not place undue reliance on the forward looking statements. Although the forward looking statements contained in this presentation are based upon what the Company management believes to be reasonable assumptions, investors cannot be assured that actual results will be consistent with these forward looking statements. These forward looking statements are made as of the date of this presentation, and the Company assumes no obligation to update or revise them to reflect new events or circumstances.

TxQuick
Will Normalize
Cryptocurrency Trading
In Canada

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Competitive Landscape

Today's Crypto Exchanges Lack Transparency, Fail Compliance, and Lose Customer Funds

Exchange	Status	Gaps & Failures
coinbase	Valued over $8 Billion US	[3] [4]
BINANCE	Valued over $10 Billion US Hacked for $40m	[1] [2] [4] [5] [6]
coinsquare	Was Valued over $430M US Caught Wash Trading By Regulators Shunned By Industry Affiliates	[2] [3] [4]
BitMEX	Under US Investigation Operators Arrested	[1] [2] [3] [4]
BITFINEX	Under US Investigation Affiliates Arrested Assets Seized	[1] [2] [4]
QuadrigaCX	Fraud / Ponzi Canadian Government Shutdown	[2] [3] [4] [5]
ShapeShift	Failure To Register As MSB Shutdown (Twice)	[1] [2] [3] [4]
xBTCe	Money Laundering US Government Shutdown	[2] [3] [4] [5] [6]

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	[1] Proper KYC & AML
	[2] Works With Regulators
	[3] Regional Trading Controls
	[4] Proof of Reserves
	[5] CCSS Level 3 Security
	[6] Decades Of Experience

TRADITIONAL BROKERAGES	**CANNOT WITHDRAW ASSETS** Traders cannot take custody or easily use their assets in daily commerce.	**LIMITED TRADING HOURS** Traditional markets follow banker's hours.	**INEFFICIENCY** Fund management and markets are highly inefficient resulting in trading costs that are too high.
CANADIAN CRYPTO EXCHANGES	**LIMITED ASSET CLASSES** Canadian markets are missing many crypto assets traders are used to.	**QUESTIONABLE COMPLIANCE** Standards have been a significant industry hurdle – often completely ignored.	**INADEQUATE SECURITY** Trendy "rookie" platforms are crippled by inadequate security practices.

Tomorrow's Financial Markets Require Asset Reserve Transparency, Adaptive Compliance Solutions, And Cutting Edge Security

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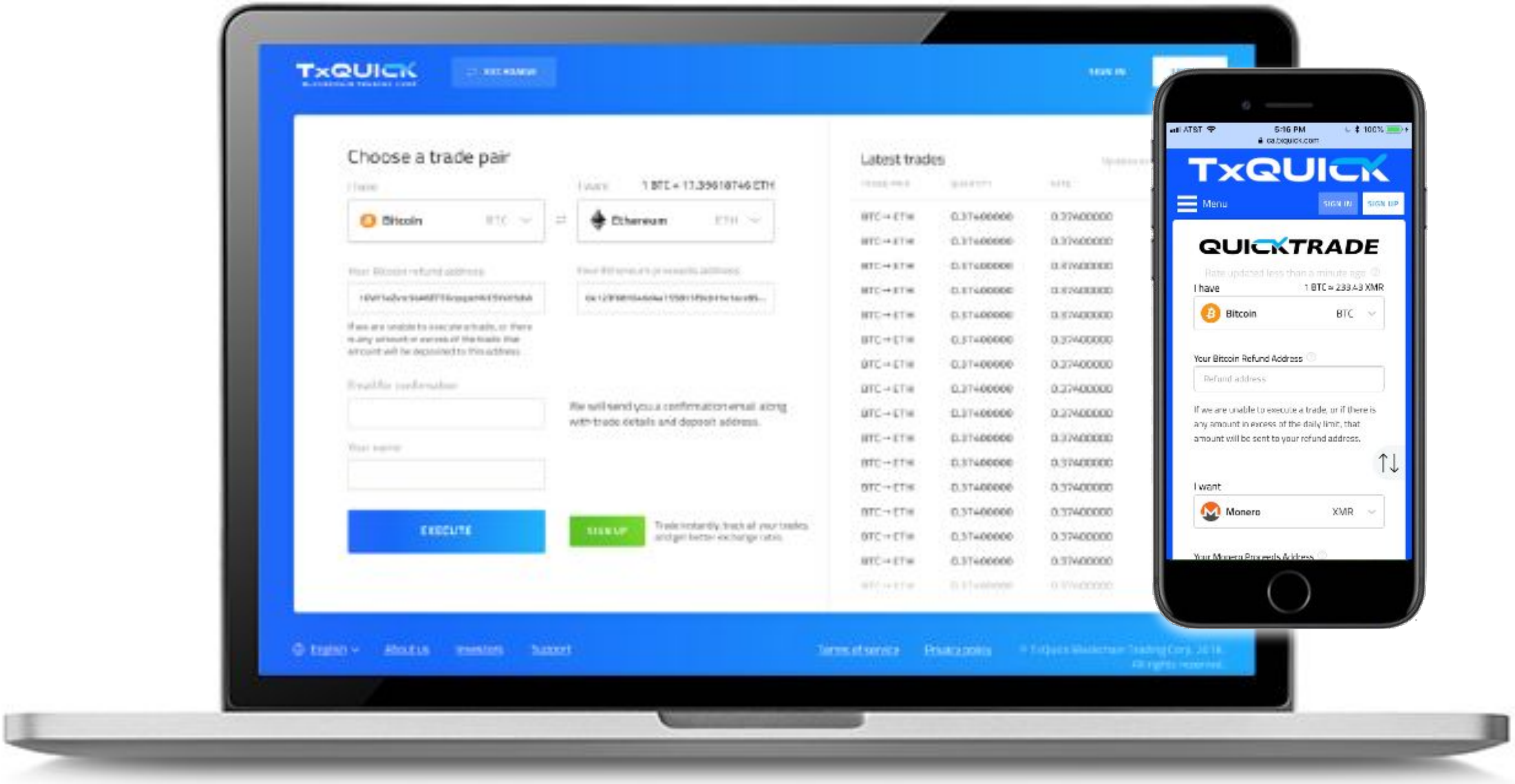
Real Transparency.
Real Compliance.
Real Security.
Real Trust.

TxQUICK A Transformative Cryptocurrency Marketplace



Founder's Deep Expertise
Web Hosting Industry Since 1996
Litecoin/Bitcoin Services Since 2012

Complete Reserves Transparency
Real-time Blockchain Visibility
Publicly Verifiable Proof of Reserves
Full Integration with Nomics API

Regional Regulatory Compliance
Toggle Trading On/Off Per-Asset Per-Region
Over 4,000 Regions Supported Globally

Advanced Trading Features
Market, Limit, Post-Only, Immediate or Cancel,
Fill or Kill, Stop Loss, Take Profit, Trailing Stop, +More
Easy ERC-20, Privacy, Stable, & Alt-Coin Integration

Proven Binance-Compatible API
Supports Hundreds Of 3rd Party Trading Apps
Integrate With All Market Tracking Websites

Complete Security Solution
Assets Safe From Deposit Wallet Hacks
Advanced Two-Factor Options For Customers
Hardened Platform With Proven Record

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Customer Segments

Casual Crypto

A new class of trader; largely millennials, typically trading to use the currency for purchases on crypto-only marketplaces or for small investments.

Millennial Day Traders

Another new class of trader, also largely millennials; many began with a big win in early days and now trade crypto full-time.

Traditional Retail

Traditional investors and day traders that have made the move from equities, forex, futures, etc. to the emerging crypto markets.

Market Makers

Institutional liquidity providers. TxQuick is the only exchange in Canada to offer free trading for Makers to incentivize deep liquidity.

The Millennial Generation Is Driving Rapidly Evolving Crypto, FinTech, & DeFi Markets

Crypto Volumes	2018	2020
Bitcoin:	~$3B per Day	~$30B per Day
All Crypto:	~$6B per Day	~$60B per Day

Tim Draper: *"Crypto market will reach $80 Trillion within 15 years"*

"The two cohorts show divergence in their preference for 'alternative' currencies. The older cohorts prefer gold while the younger cohorts prefer bitcoin."

Nikolaos Panigirtzoglou, Analyst at JPMorgan

"Millennials invested more in GBTC than they did in the likes of Disney or Netflix over Q3 of this year."

Charles Schwab investment report

"When we talk to our younger clients – we have a core gold allocation in our portfolios, and they'll ask about that and say, 'What about crypto?' And if you talk to, primarily millennials, and ask them which they prefer, bitcoin or gold, it's a landslide. It's not even close, it's like 90% prefer bitcoin."

Nate Geraci, President of the ETF Store

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Go To Market Plan

NO SHORTCUTS

- Plan and build for long term operation
- Avoid short term pitfalls and costly short term mistakes.
- Work with regulators to secure meaningful trust and operational leeway.
- Maintain our trusted position at all costs. No moral compromise.

GLOBAL ACCESS

- The platform supports over 4,000 global jurisdictions organized by country.
- Each of the 4,000 jurisdictions have toggles in place to enable or disable access based on the trader's jurisdiction and what is allowed in that jurisdiction, including based on sophisticated investor status.

REFERRAL & SOCIAL

- Deploy the TxQ referral program in conjunction with strategic influencer programs
- Leverage social data to identify and support new currencies
- Run discounted trading fee and token incentive programs to drive retention and referrals

POSITIONING

- Provide thought leadership
- Send subject matter experts to events
- Establish a strong online social/media presence
- Be the trusted source in educational and crypto market resources
- Deliver reliable and safe operation

Launch Roadmap (12 Months)

Q1 2021	Q2 2021	Q3 2021	Q4 2021
Banking Integration	**Launch CAD Trading**	**Mobile Wallet Launch**	**Options Trading Development**
Establish Custodial Banking	Open CAD Trade Pairs	Launch Mobile Wallet	Develop Options Engine
Complete KYC Partner Integration	Add BCH, LTC, & LINK Currencies	Add ADA, EOS, USDC Currencies	Add BSV, XLM, WBTC Currencies
Integegrate Banking API	Open Global Crypto to Crypto via BVI Sub	Integrate Social Referral Engine	Enable Direct P2P Asset Transfers

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Regulatory & Banking

Launch Rapidly in Canada

Enterprise Java Platform Reached MVP in January 2020

Launch Put On Hold Due To Changes Enacted By The CSA

TxQuick Now Has BCSC Clearance To Launch

Complete KYC Integration

KYC Required For Launch

Activate Trulioo Account (Pending Funding)

Test & Certify API Integration

Complete CAD Integration

Custodial Banking Required For Launch

DCBank Has Approved Us (Pending Funding)

Open Account & Certify Bank API Integration

Register BVI Subsidiary

Open Trading To Global Traders

Allow Trading Of Assets Not Yet Cleared In Canada (Access Only To Non-Canadians)

Reduce Tax Exposure

Build Our Global Brand

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Customer Acquisition

DBA | group - Patented Social Media Engagement Partnership

Tracking of sharing captures real names and maps referrals to find influencers.

"A trusted referral is the holy grail of advertising." – Mark Zuckerberg

Case Studies: *50% - 90% reduction in cost of user acquisition*

- "Engagement Engine" builds campaigns
- Works across all major social media sources
- Share transparency - see who's sharing where in real-time
- Influencers are captured by name & can be incentivized
- Complete real-time analytics on engagement
- Build the largest database of digital asset traders and influencers in the industry

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Skilled & Experienced Team

Ethan Burnside
Founder, Blockchain Developer, & Chief Architect

Crypto fanatic since 2012. Founded TxQuick in 2018. Founded top crypto exchanges BTC Trading Corp & Litecoin Global in 2012. Expert application hosting, Solidity smart contracts, and Enterprise Java developer.

Led software development and marketplace architecture efforts with focus on usability and security; no losses to hacking. Also founded & ran top public Litecoin Mining Pool with significant in-house mining capabilities.

- Buffalo Studios: VP, Systems & Networks. Designed and deployed infrastructure to scale Bingo Blitz from 100 daily users to 1M daily users in 6 months, ultimately peaking at over 2.5M daily users. Buffalo sold to Playtika for $120M
- Caesars Interactive/Playtika: VP, Live Technology. Designed and deployed infrastructure for Caesars Total Rewards Social program, bringing together all of Playtika's global game portfolio and managing rewards for over 100M users. Playtika sold to Giant for $4.3B
- Kattare I/S: Founder & CEO - Hosting & Software Development company. Founded in 1997 while a sophomore at Oregon State University. Designed, programmed, and deployed extensive customer portal and backend management infrastructure
- Returned over $1B in crypto currency to investors when closing BTC Trading Corp in 2013 due to changes in cryptocurrency law in the US.

David Coombs
Chairman

25+ years entrepreneurship. Success with numerous large-scale real estate developments and a software company. Seasoned fundraiser with deep rolodex.

- Currently a principal and general partner of two development projects: Prospect at Black Mountain and Cadence at The Lakes.
- Chairman of Assured Software, a software company providing solutions for the Insurance Industry.
- General partner in The Foothills, a 375-acre -1100 lot residential Lake Community and 9-hole golf course.
- General Partner and President of The Dunes at Kamloops, securing the project and funding.
- Chairman of The Thompson Okanagan Tourism Association (TOTA) from 1999 to 2005.

Rick Lambrick
Growth Hacker; Director

25+ years experience in biz and market development, corporate ops, strategic investments w/ lead roles, driving dynamic revenue growth and value capture.

- ProSmart Sports: Chief Growth Officer - responsible for developing and managing relationships for teams and leagues like the NHL, FIFA and PGAA etc.
- DBA Group: Business Development Architect - Digital marketing with innovation and technical skills in data and growth models for traditional, social, and digital companies

Paul Winckers
CFO

20+ years experience in CEO/CFO roles for software/services cos.

- Datz Solutions: CEO of Software co that simplifies RE Sales processing
- Assured Software: Finance & Services Manager. Led Services & Finance groups. Directed Kelowna office sales
- Cenadex: Controller. Oversaw all financial reporting, budgeting, cash management, business planning, etc.

Sylvia Lee
Compliance/Legal

20+ years corporate and securities law. Compliance guru.

- McCarthy Tetrault: Corporate, Franchise & Securities law. Led resorts acquisitions & creation of $800M trust with public offering for major North American resort corporation
- Keg Restaurants: Head in-house counsel & director of legal services. Managed regulatory compliance, franchise law, and corporate law teams overseeing 25 corporate entities across 10 jurisdictions

Financial Projections

	One Year	Two Years (Global Launch)	Three Years
Daily Fee Revenue = 0.3% Avg Fee x Daily Volume	**$10,000,000** (Volume Per Day) $11M Annual Trade Fee Revenue	**$30,000,000** (Volume Per Day) $33M Annual Trade Fee Revenue	**$100,000,000** (Volume Per Day) $110M Annual Trade Fee Revenue

One Year - Use of Proceeds

Engineers & Developers	$200,000
Server Infrastructure	$250,000
Management Salaries	$50,000
Compliance & Legal	$100,000
Hardware & Office	$25,000
Sales & Marketing	$250,000
Working Capital	$125,000
Capital Needed	**$1,000,000**

SELLING

15%

RAISING

$1,000,000

Round Details

2019 *Pre-Launch Alpha* Revenue*	$10,000
2020 *Pre-Launch Beta* Revenue*	$15,000
Valuation	$6,000,000
Shares Currently Issued	14,116,000
Share Value	$0.425
Issuing Shares	2,500,000
Share Price	$0.40
Total Raise	**$1,000,000**

* TxQuick was forced to delay it's planned January 2020 full account trading launch due to Canadian regulatory changes stemming from the QuadrigaCX fraud - TxQuick has developed features to address BCSC concerns and now has clearance from the BCSC to launch full account trading.

Operating a successful cryptocurrency exchange is highly complex. Most fail. Those that succeed will be rewarded handsomely.

TxQuick builds on decades of secure hosting, scalable web application, and operational security expertise, nearly a decade of blockchain and cryptocurrency expertise, and even expertise born of failure at the hands of US Regulators.

Contact us today to become part of an exchange unlike any other.

Dave Coombs
dcoombs@txquick.com

Ethan Burnside
burnside@txquick.com

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Appendix

Market Condition

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(It may seem like mumbo-jumbo, but...)

No Other Major Canadian Exchange Has...

Per-Region Asset Controls

We have back-end controls that allow our compliance staff to toggle deposits, withdrawals, sophisticated investor trading, and retail trading on a per-asset basis organized by country and region around the world. Over 4,000 regions supported globally.

More Advanced Order Types

Market, Limit, Post-Only, Immediate or Cancel, Fill or Kill, Stop Loss Limit, Stop Loss Market, Take Profit Limit, Take Profit Market, Trailing Stop Loss Limit, Trailing Stop Loss Market, and Iceburg. All from an intuitive UI.

A Better API

Our API is actually four API's, strategically selected to provide a maximum of integration options for 3rd party applications from around the world. Integrations include the Binance REST and WSS APIs as well as the Nomics Market Data APIs.

Yubikey 2FA and Multi-Sig Deposit Addresses

Yubikey provides some of the best 2FA devices in the world. No phone or apps necessary, no code plugging in necessary, just push the button.

Multi-Sig is incredibly important for cold wallet storage. We use it for all deposit addresses, not just our cold wallets.

TxQUICK Keys To Success

Cutting Edge Tech

The TxQuick platform is Feature Complete.

We have delivered the enterprise grade platform we set out to create.

Go Global

Serve Canada from BC HQ

Serve the US via US subsidiary (Already created)

Serve the world via BVI subsidiary

Leverage Experience

A high level of expertise must be leveraged across Asset Selection, Compliance, Trading Platform Development, and Smart Contract deployment and management.

Leverage Trust

The leadership team is well known in the space.

Operational transparency via blockchain tools and regulatory briefs will establish additional trust and drive growth.

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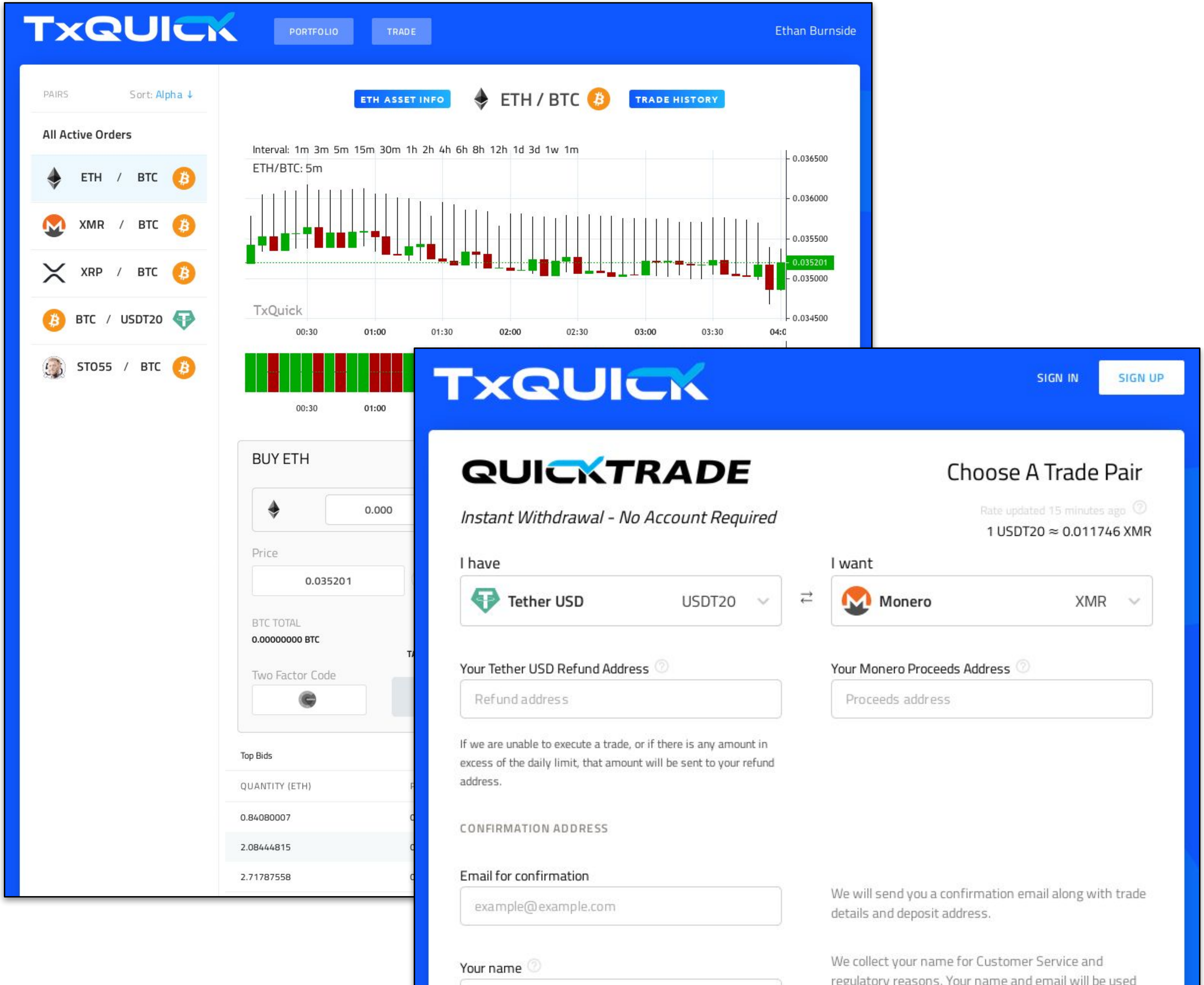
Exchange Platform

Full Trade Interface - Real-time Aggregated Trade Data, Order Book Data, Candlestick Price Charts, Depth Charts, & Volume Bar Charts

Industry Standard Binance Compatible API - Supported By The World's Leading Trading Software Supports Both REST and Websocket (WSS) Trading

Deposit & Withdrawal Engine - Interfaces With The World's Top Cryptocurrency Blockchains

Staking - stake Ethereum (ETH) and CyberMiles (CMT) To Earn Staking Rewards



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Exchange Platform

(continued)

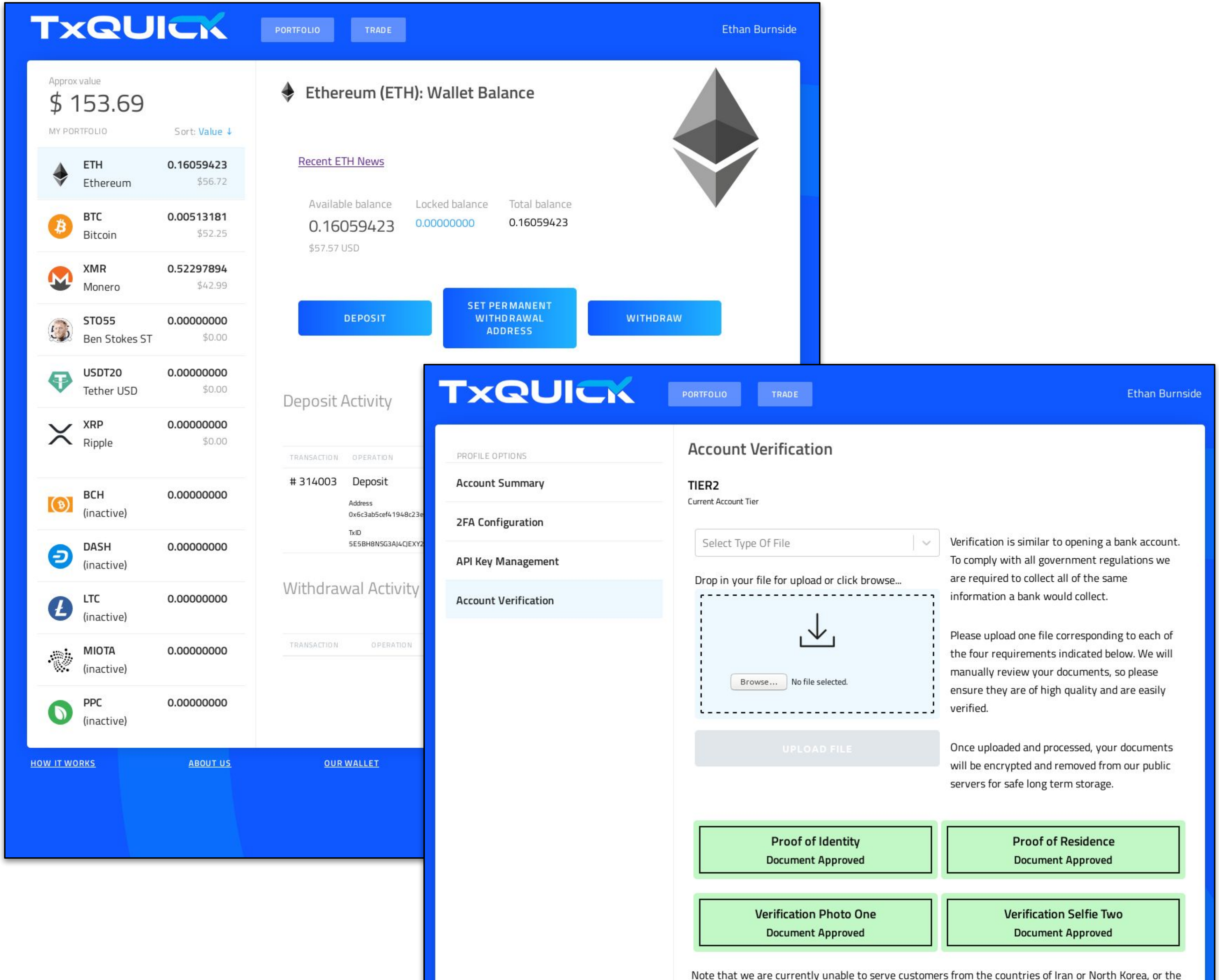
Per-Asset News & Information

Profile Management - Account Sign up, Identity & Residence Verification.

Two Factor Setup - Yubikey, Authenticator, Email, & SMS In Any Combination

API Key Management - Including Per-Key Configuration Of Access Restrictions

Portfolio Management - Deposits, Withdrawals, & CSV Transaction Data Report Generator



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ADDITIONAL INDUSTRY CHALLENGES

Cryptocurrency Traders Expect Cutting Edge Technology and Advanced Security - TxQuick Provides It

MARKETING WASTE
Traditional digital advertising is costly and ineffective.

POSITIONING
Crypto traders inherently distrust intrusive promotion.

COMMUNICATION
Crypto traders mistrust what they cannot understand.

TRANSPARENCY
Traders need transparency to trust a platform.

ISSUE TRACKING
Customer service has been an industry wide problem.

CREDIBILITY
Inexperienced operators continue to enter the space.

CURRENCIES
Many exchanges have a limited number of coins to trade.

COMPLIANCE
Standards have been a significant industry hurdle – often completely ignored.

BAD UI/UX
Poorly developed user experiences have plagued the industry.

SECURITY
A growing number exchanges are crippled by limited security practices.

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Digital Asset Security

40% of exchanges that control users' private keys do not offer 2FA for trading

- Cambridge Centre for Alternative Finance

3rd party security analysis & designation on TxQ Trade Platform (with semi-annual assessments)	Geographically diversified, multi-signature hardware wallet authorization	2-Factor Authentication enabled trading	Per-request IP Address matching
Automated expiry of unused API credentials	Withdrawal review process tiered by risk factors	Firewalled, encrypted dedicated servers providing wallet services. No "cloud" exposure	Multi-signature required on all Warm and Cold wallet storage systems

TxQUICK Interconnected Ecosystem

Platforms and Partnerships

kbit LLC

- Between $500 million - $1 billion USD monthly crypto volume
- Projects global daily crypto volume between $50 billion and $500 billion within 5-10 years
- Contracted to provide consistent liquidity via Market Making on TxQuick

nomics

- Exchange Transparency Rating Program: TxQuick A+
- White label market data API will integrate into TxQuick
- Price, market cap, sparkline, rate, & supply endpoints

dba | group

- Exchange Transparency Rating Program: TxQuick A+
- White label market data API will integrate into TxQuick
- Price, market cap, sparkline, rate, & supply endpoints

ikigai

- US FinTech regulation and strategy, strategic US FinTech partnerships
- Prevention of market manipulation, Trade platform strategy, Fair trading monitoring & controls, Circuit breaker handling & triggers

SCORECHAIN | Trulioo The Identity Bureau | kättare web solutions | DCBank Banking for Payments