



TxQUICK

Cryptocurrency Exchange

November 2020



Forward Looking Statements

This presentation contains forward-looking statements. These forward looking statements are not based on historical facts but rather on Company management expectations regarding future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Statements in this presentation about future plans and intentions, results, level of activity, performance, goals or achievements or other future events constitute forward looking statements. Wherever possible, words such as “anticipate”, “believe”, “expect”, “may”, “could”, “will”, “forecast”, “potential”, “intend”, “estimate”, “should”, “plan”, “predict” or the negative or other variations of statements reflect management’s current beliefs and assumptions and are based on information currently available to the Company management. Certain risk factors may cause actual results, level of activity, performance or achievements to differ materially from those implied by forward looking statements. These factors should be considered carefully and prospective investors should not place undue reliance on the forward looking statements. Although the forward looking statements contained in this presentation are based upon what the Company management believes to be reasonable assumptions, investors cannot be assured that actual results will be consistent with these forward looking statements. These forward looking statements are made as of the date of this presentation, and the Company assumes no obligation to update or revise them to reflect new events or circumstances.

Industry Challenges

The World Is Changing - Tomorrow's Financial Markets Require Cutting Edge Tech, Advanced Security, And Complete Transparency

TRADITIONAL BROKERAGE ASSETS:

LIMITED ACCESS

Traditional markets are highly regional.

LIMITED HOURS

Traditional markets follow banker's hours.

TRANSPARENCY

It takes an army of researchers to figure out what assets to hold.

INEFFICIENCY

Fund management and markets are highly inefficient.

CRYPTOCURRENCY, BLOCKCHAIN, & DEFI ASSETS:

ASSET CLASSES

Crypto markets are missing many asset classes traditional traders are used to.

COMPLIANCE

Standards have been a significant industry hurdle – often completely ignored.

INSTITUTIONAL ACCESS

Lack of proper tools and adequate liquidity limits who is willing to participate.

SECURITY

“Rookie” platforms are crippled by outdated security practices.

Rapidly Evolving Crypto, FinTech, & DeFi Markets

Tim Draper: Crypto market will reach \$80 Trillion within 15 years

	2018	2020
Volume:	\$6B per Day	\$60B per Day
Venues:	Centralized Exchanges	Centralized Exchanges & Decentralized Exchanges
Activity:	Heavily focused on BTC & ETH	Growing focus on Crypto 2.0

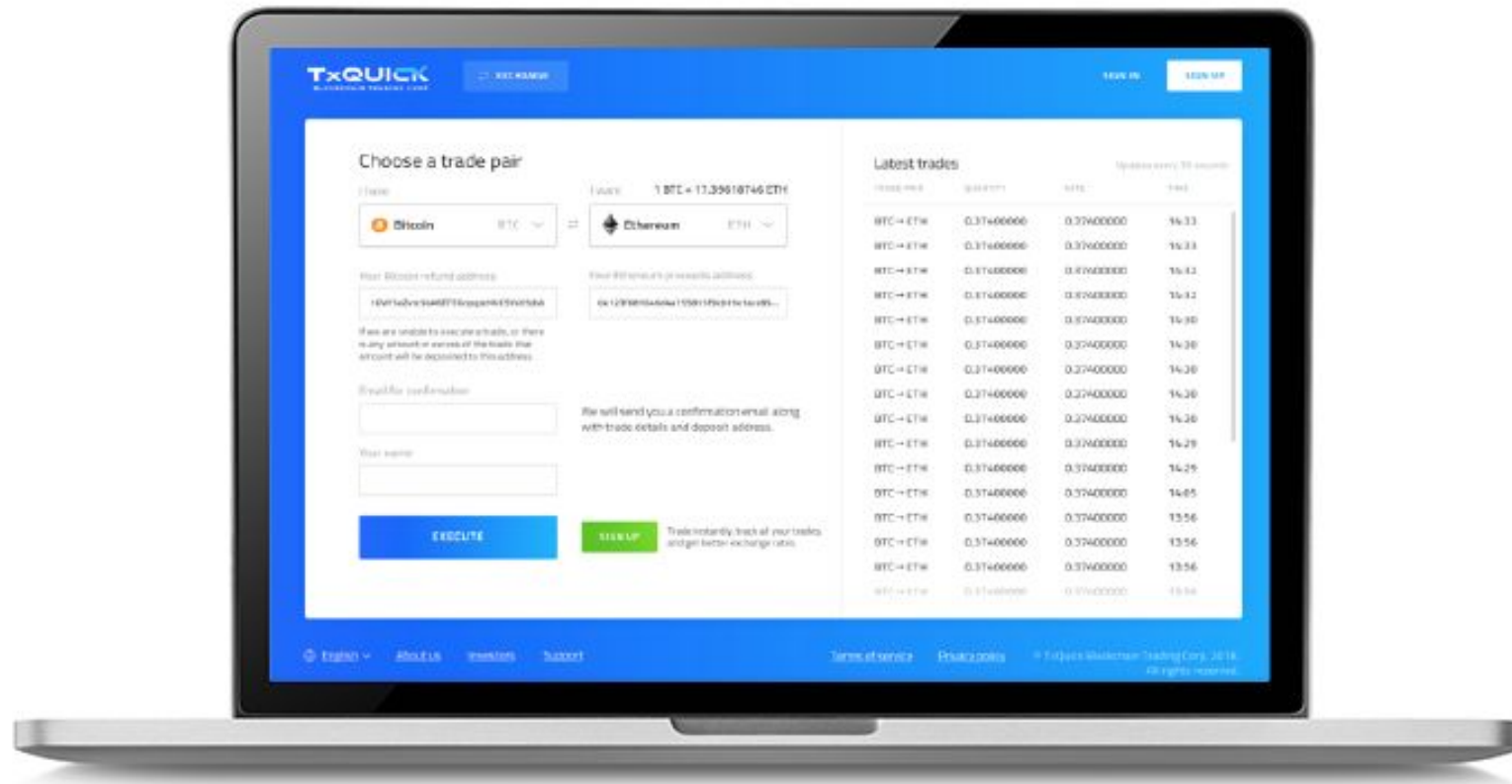


Bitcoin is up nearly 150% YTD on the back of adoption by PayPal and other institutional players, driving renewed interest and triggering record breaking global trade volumes.



2020 has seen continued development of decentralized exchanges (DEX) but centralized exchanges continue to provide the majority of liquidity.

TxQUICK A Transformative Cryptocurrency Marketplace



⌘ Founder's Deep Expertise
Bitcoin Exchange In 2012

⌘ Experienced Management
Reliable Execution

⌘ Exchange Integrity & Regulatory Compliance
Lasting Value

⌘ Proprietary Patented Marketing Technology
Customer Acquisitions

⌘ Cutting Edge API
Support 3rd Party Trading Apps

⌘ Trending Assets & Incentivized Trading
Robust Volume

TxQUICK

Keys To Success



Cutting Edge Tech

The TxQuick platform is Feature Complete.

We have delivered the enterprise grade platform we set out to create.

Go Global

Serve Canada from BC HQ

Serve the US via US subsidiary
(Already created)

Service the world via BVI subsidiary

Leverage Experience

A high level of expertise must be leveraged across Asset Selection, Compliance, Trading Platform Development, and Smart Contract deployment and management.

Leverage Trust

The leadership team is well known in the space.

Operational transparency via blockchain tools and regulatory briefs will establish additional trust and drive growth.

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Our Market

Trend Analysis

Digital Distributions and Sales

The products will leverage playing field and demonstrate granular performance in industry

Three month index



Sales wise and region wise trends



Casual Crypto Retail

A new class of trader; typically trading to use the currency for purchases on crypto-only marketplaces or for small investments.

Crypto Whales

Another new class of trader native to the crypto ecosystem; many began with a big win in early days and now trade crypto full-time.

Traditional Retail

Traditional investors and day traders that have made the move from equities, forex, futures, etc. to the emerging crypto markets.

Market Makers

Traditional liquidity providers, often the other side of many retail trades. TxQuick employs a unique fee structure to incentivize mass liquidity.



Competitive Landscape

Regulatory compliance determines staying power - TxQuick is positioning to fill voids created by regulatory actions

	No Derivatives Not Many Currencies
	Closed to USA Poor AML/KYC Not Many Currencies
	Closed to USA Banking Issues Not Many Currencies
	Open to USA Poor AML/KYC No FinCEN Registration
	Open to USA Poor AML/KYC No FinCEN Registration
US Government Shut Down	Open to USA Poor AML/KYC No FinCEN Registration
US Government Shut Down	Open to USA Poor AML/KYC No FinCEN Registration

	50+ Cryptos
	Regulatory Compliance
	Regional Controls
	Open to USA
	Gov't Currency
	Derivatives

The background of the slide features a dark, semi-transparent image of a hand interacting with a futuristic digital interface. The interface is overlaid with a grid and contains various financial and data-related elements. On the left, there's a 'FINANCIAL' section with a bar chart icon and the text 'LAST UPDATED 4 MIN. AGO'. Below it is a 'CASHFLOW STATEMENT' table with columns for 'OPERATIONS', 'NET SALES', and 'PROFIT'. To the right, there's a 'SALES per COUNTRIES' section with a world map icon. Further right is a pie chart with segments labeled '30%' and '65%'. At the bottom right, there's an 'EQUITY STATEMENT' section. The overall aesthetic is high-tech and data-driven.

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Go To Market Plan

NO SHORTCUTS

- Plan and build for long term operation, avoid short term pitfalls and costly short term mistakes.
- Work in conjunction with regulators to secure meaningful trust and operational leeway.
- Maintain our trusted position at all costs, starting with zero moral compromise.

GLOBAL ACCESS

- The platform has been built to support over 4,500 individual global jurisdictions.
- In the TxQuick Admin Interface each of the 4,500 jurisdictions have toggles in place to enable or disable access based on the trader's jurisdiction and what is allowed in that jurisdiction, including based on sophisticated investor status.

REFERRAL & SOCIAL

- Deploy the TxQ referral program with consumer referrals in conjunction with strategic partner programs
- Leverage social data acquisition to identify and support new currencies coming into the market
- Run discounted referral trading fee and token incentive programs

POSITIONING

- Thought leadership
- Subject matter expert @ events
- Strong social presence
- Trusted source educational and crypto market resource position
- Regulatory resource
- Reliable and safe operation



TXQUICK

Proprietary Social Media Engagement Engine

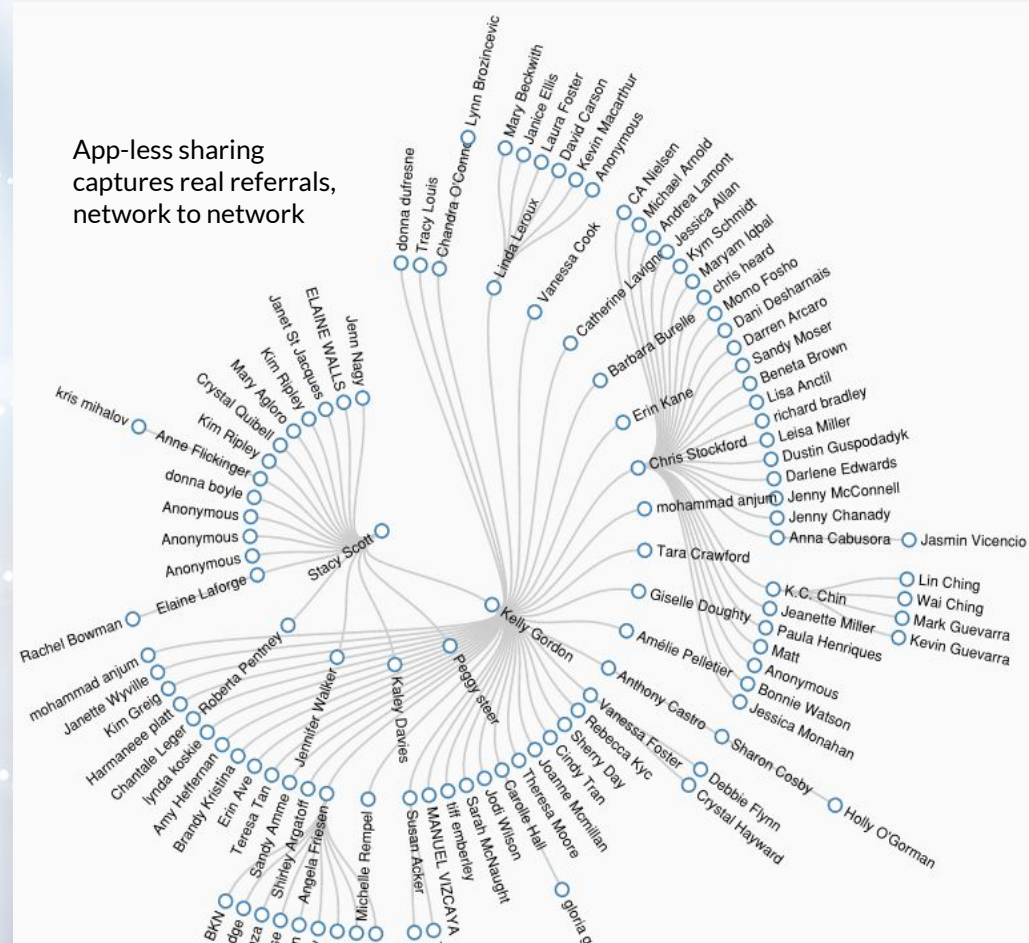
“People influence people. Nothing influences people more than a recommendation from a trusted friend. A trusted referral is the holy grail of advertising.” – Mark Zuckerberg



TXQUICK

Proprietary Social Media Engagement Engine

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[illegible]

Case Studies: 50% - 90% reduction in cost of user acquisition

- ✓ Engagement Engine builds campaigns
- ✓ Works across all major social media sources
- ✓ Share transparency - see who's sharing where in real-time
- ✓ Influencers are captured by name & can be actioned
- ✓ Complete real-time analytics on engagement
- ✓ Building the largest database of digital asset traders and influencers in the industry

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Regulatory Plan

Launch Rapidly in Canada

Initial Launch Was Planned For Jan 2020

Launch Was Put On Hold Due To Changes Enacted By The CSA (QuadrigaCX Fallout)

TxQuick Now Has BCSC Clearance To Launch

Re-Establish KYC Relationship

CSA Pause Forced Us To Shutter Trulioo Account

KYC Required For Launch

Need To Re-Open Trulioo Account & Re-Certify API Integration

Re-Establish Fiat Banking

CSA Pause Forced Us To Abandon Custodial Banking Plans

Need To Re-Open Custodial Bank Account

Need To Complete Certification Of Bank API Integration

Register BVI Subsidiary

Open Trading To Global Traders

Allow Trading Of Assets Not Yet Cleared In Canada (Access Only To Non-Canadians)

Reduce Tax Exposure

Build Our Global Brand



Exchange Platform

(feature complete)

Full Trade Interface - Real-time
Aggregated Trade Data, Order Book
Data, Candlestick Price Charts,
Depth Charts, & Volume Bar Charts

Full Function Industry Standard API
Supported By The World's Leading
Trading Software Supports Both
REST and Websocket (WSS) Trading

Deposit & Withdrawal Engine -
Interfaces With The World's Top
Cryptocurrency Blockchains

Staking of Ethereum (ETH) and
CyberMiles (CMT) To Earn Staking
Rewards

The screenshot displays the TxQUICK trading platform interface. The top navigation bar includes the TxQUICK logo, 'PORTFOLIO', 'TRADE', and the user name 'Ethan Burnside'. The main interface is divided into several sections:

- Left Sidebar:** Lists 'All Active Orders' for various pairs: ETH / BTC, XMR / BTC, XRP / BTC, BTC / USDT20, and ST055 / BTC.
- Top Right:** 'ETH ASSET INFO' and 'TRADE HISTORY' buttons.
- Center:** A candlestick price chart for ETH/BTC with a 5m interval. The chart shows price fluctuations between 0.034500 and 0.036500. Below the chart is a volume bar chart.
- Bottom Left:** A 'BUY ETH' form with fields for 'Price' (0.035201), 'BTC TOTAL' (0.00000000 BTC), and 'Two Factor Code'. Below this is a 'Top Bids' table with columns 'QUANTITY (ETH)' and 'Price'.
- Bottom Right:** A 'QUICKTRADE' section with the tagline 'Instant Withdrawal - No Account Required'. It features a 'Choose A Trade Pair' section with a dropdown menu showing 'Tether USD' (USDT20) and 'Monero' (XMR). Below this are fields for 'Your Tether USD Refund Address' and 'Your Monero Proceeds Address'. A 'CONFIRMATION ADDRESS' section includes an 'Email for confirmation' field (example@example.com) and a 'Your name' field.

The interface is designed for real-time trading and asset management, providing users with comprehensive market data and transaction capabilities.



Exchange Platform

(feature complete)

Per-Asset News & Information

Full Profile Management —

Account Sign up, Identity &
Residence Verification

Deposits, Withdrawals, & CSV
Transaction Data Report Generator

Two Factor Setup - Yubikey,
Authenticator, Email, & SMS In Any
Combination

API Key Management - Including
Per-Key Configuration Of Access
Restrictions

The screenshot displays the TxQUICK Exchange Platform interface. The top navigation bar includes the TxQUICK logo, 'PORTFOLIO' and 'TRADE' buttons, and the user name 'Ethan Burnside'. The main content area is divided into two sections. The left section, titled 'MY PORTFOLIO', shows a table of assets with their approximate values and current prices. The right section, titled 'Ethereum (ETH): Wallet Balance', displays the wallet balance, recent ETH news, and buttons for deposit, withdrawal, and setting a permanent withdrawal address. Below the main content area, there are sections for 'Deposit Activity' and 'Withdrawal Activity'.

Asset	Approx. value	Current Price
ETH	0.16059423	\$56.72
BTC	0.00513181	\$52.25
XMR	0.52297894	\$42.99
ST055	0.00000000	\$0.00
USDT20	0.00000000	\$0.00
XRP	0.00000000	\$0.00
BCH	0.00000000	(inactive)
DASH	0.00000000	(inactive)
LTC	0.00000000	(inactive)
MIOTA	0.00000000	(inactive)
PPC	0.00000000	(inactive)

Ethereum (ETH): Wallet Balance

Available balance: 0.16059423 (\$57.57 USD)
Locked balance: 0.00000000
Total balance: 0.16059423

Buttons: DEPOSIT, SET PERMANENT WITHDRAWAL ADDRESS, WITHDRAW

Deposit Activity

TRANSACTION	OPERATION
# 314003	Deposit

Withdrawal Activity

TRANSACTION	OPERATION
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Footer: HOW IT WORKS, ABOUT US, OUR WALLET

The screenshot displays the TxQUICK Account Verification interface. The top navigation bar includes the TxQUICK logo, 'PORTFOLIO' and 'TRADE' buttons, and the user name 'Ethan Burnside'. The main content area is divided into two sections. The left section, titled 'PROFILE OPTIONS', includes links for Account Summary, 2FA Configuration, API Key Management, and Account Verification. The right section, titled 'Account Verification', shows the current account tier (TIER2) and a file upload area for verification documents. Below the upload area, there are four green boxes indicating that the verification documents have been approved.

Account Verification

TIER2
Current Account Tier

Select Type Of File

Drop in your file for upload or click browse...

Upload File

Verification is similar to opening a bank account. To comply with all government regulations we are required to collect all of the same information a bank would collect.

Please upload one file corresponding to each of the four requirements indicated below. We will manually review your documents, so please ensure they are of high quality and are easily verified.

Once uploaded and processed, your documents will be encrypted and removed from our public servers for safe long term storage.

Proof of Identity Document Approved

Proof of Residence Document Approved

Verification Photo One Document Approved

Verification Selfie Two Document Approved

Note that we are currently unable to serve customers from the countries of Iran or North Korea, or the



Skilled & Experienced Team



Ethan Burnside
Founder, Blockchain Developer,
& Chief Architect

Crypto fanatic since 2012. Founded TxQuick in 2018. Founded top crypto exchanges BTC Trading Corp & Litecoin Global in 2012. Expert Solidity smart contract and enterprise Java developer.

Led software development and marketplace architecture efforts with focus on usability and security; no losses to hacking. Also founded & ran top public Litecoin Mining Pool with significant in-house mining capabilities.

- Buffalo Studios: VP, Systems & Networks. Designed and deployed infrastructure to scale Bingo Blitz from 100 daily users to 1M daily users in 6 months, ultimately peaking at over 2.5M daily users. Buffalo sold to Playtika for \$120M
- Caesars Interactive/Playtika: VP, Live Technology. Designed and deployed infrastructure for Caesars Total Rewards Social program, bringing together all of Playtika's global game portfolio and managing rewards for over 50M users. Playtika sold to Giant for \$4.3B
- Kattare I/S: Founder & CEO - Hosting & Software Development company. Founded in 1997 while a sophomore at Oregon State University. Designed, programmed, and deployed extensive customer portal and backend management infrastructure
- Returned over \$250mm in crypto currency to investors when closing BTC Trading Corp in 2013 due to changes in cryptocurrency law in the US.



David Coombs
Chairman

25+ years entrepreneurship. Success with numerous large-scale real estate developments and a software company. Seasoned fundraiser with deep rolodex.

- Currently a principal and general partner of two development projects: Prospect at Black Mountain and Cadence at The Lakes.
- Chairman of Assured Software, a software company providing solutions for the Insurance Industry.
- General partner in The Foothills, a 375-acre -1100 lot residential Lake Community and 9-hole golf course.
- General Partner and President of The Dunes at Kamloops, securing the project and funding.
- Chairman of The Thompson Okanagan Tourism Association (TOTA) from 1999 to 2005.



Rick Lambrick
Growth Hacker; Director

25+ years experience in biz and market development, corporate ops, strategic investments w/ lead roles, driving dynamic revenue growth and value capture.

- ProSmart Sports: Chief Growth Officer - responsible for developing and managing relationships for teams and leagues like the NHL, FIFA and PGA etc.
- DBA Group: Business Development Architect - Digital marketing with innovation and technical skills in data and growth models for traditional, social, and digital companies



Paul Winkers
CFO

20+ years experience in CEO/CFO roles for software/services cos.

- Datz Solutions: CEO of Software co that simplifies RE Sales processing
- Assured Software: Finance & Services Manager. Led Services & Finance groups. Directed Kelowna office sales
- Cenadex: Controller. Oversaw all financial reporting, budgeting, cash management, business planning, etc.



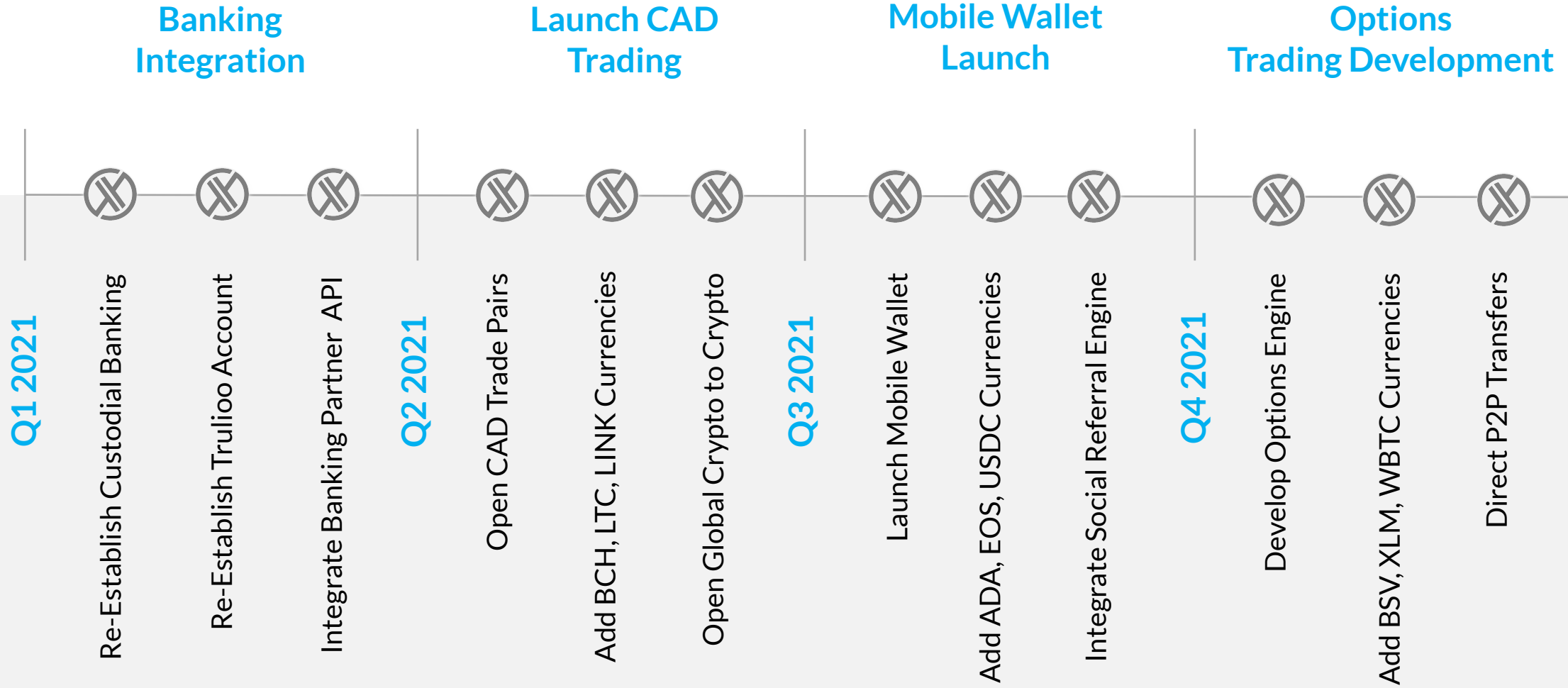
Sylvia Lee
Compliance/Legal

20+ years corporate and securities law. Compliance guru.

- McCarthy Tetrault: Corporate, Franchise & Securities law. Led resorts acquisitions & creation of \$800M trust with public offering for major North American resort corporation
- Keg Restaurants: Head in-house counsel & director of legal services. Managed regulatory compliance, franchise law, and corporate law teams overseeing 25 corporate entities across 10 jurisdictions



Growth Roadmap (12 Months)



Financial Projections

One Year

Two Years

Three Years

TxQUICK

\$10,000,000 (Volume Per Day)
\$11M Annual Revenue

\$30,000,000 (Volume Per Day)
\$33M Annual Revenue

\$100,000,000 (Volume Per Day)
\$110M Annual Revenue

One Year - Use of Proceeds

Engineers & Developers	\$200,000
Server Infrastructure	\$250,000
Management Salaries	\$50,000
Compliance & Legal	\$100,000
Hardware & Office	\$25,000
Sales & Marketing	\$250,000
Working Capital	\$125,000
Capital Needed	\$1,000,000

RAISING

\$1,000,000

Round Details

2019 Revenue*	\$15,000
2020 Revenue*	\$10,000
Valuation	\$5,000,000
Shares Currently Issued	14,116,000
Share Value	\$0.354
Issuing Shares	2,858,000
Share Price	\$0.35
Total Raise	\$1,000,300

* TxQuick was forced to delay it's planned January 2020 full account trading launch due to Canadian regulatory changes stemming from the QuadrigaCX fraud - TxQuick has developed features to address BCSC concerns and now has clearance from the BCSC to launch full account trading.



Dave Coombs
dcoombs@txquick.com

Ethan Burnside
burnside@txquick.com

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Appendix

Market Condition





ADDITIONAL INDUSTRY CHALLENGES

Cryptocurrency Traders Expect Cutting Edge Tech, Advanced Security, And Complete Transparency - TxQuick Provides It

DISTRUST

Traditional digital advertising is ineffective.

POSITIONING

Crypto traders inherently distrust intrusive promotion.

COMMUNICATION

Crypto traders mistrust what they cannot understand.

TRANSPARENCY

Traders need transparency to trust a platform.

ISSUE TRACKING

Customer service has been an industry wide problem.

CREDIBILITY

Inexperienced operators continue to enter the space.

CURRENCIES

Many exchanges have a limited number of coins to trade.

COMPLIANCE

Standards have been a significant industry hurdle – often completely ignored.

BAD UI/UX

Poorly developed user experiences have plagued the industry.

SECURITY

A growing number exchanges are crippled by limited security practices.

TxQUICK

Unique Features

QUICK TRADE Regulatory compliant one click trade widget for quick access and trading across web and mobile.	SCALE Widget can be syndicated on any site, media source, P2P communication, social platform for reach and scale.	CURRENCY Quick start program for launching new trade pairs for new currencies to launch and distribution.	REWARDS Rewards Program incentivizes active traders with monthly rebates.
RELATIONSHIP Customer centric features like historic trade reporting, high security, and easy portfolio management drive long term relationships.	SIMPLICITY Mobile Wallet, launched in seconds with regulatory compliant pre-set trade limits prior to detailed KYC to attract first time users.		ROBUST 3RD PARTY INTEGRATION Dynamic API Bridge provides the ability to easily engage with strategic technology partners for new traffic, trade, and content volume.

TxQUICK

Interconnected
Ecosystem



MOBILE
WALLET

CURRENCY
DIVERSITY

3RD PARTY
APPLICATIONS

ROBUST API

DETAILED
REPORTING

TxQUICK

DIGITAL
SECURITY

ONE CLICK
TRADE
WIDGET

TRADE
CRM

SOCIAL
REFERRAL
ENGINE

TxQUICK

Digital Asset Security

40% of exchanges that control users' private keys do not offer 2FA for trading

- Cambridge Centre for Alternative Finance

3rd Party security analysis & designation on TxQ Trade Platform (with semi-annual assessments)	Geographically diversified, multi-signature hardware wallet authorization	2-Factor Authentication enabled trading	Per-request IP Address matching
Automated expiry of unused API credentials	Withdrawal review process tiered by risk factors	Firewalled, encrypted dedicated servers providing wallet services. No "cloud" exposure	Multi-signature required on all Warm and Cold wallet storage systems

Partnerships



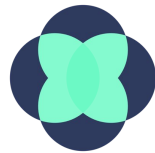
kbit LLC

- Currently trading on 25 cryptocurrency exchanges
- Between \$500 million - \$1 billion USD monthly crypto volume
- Projects global daily crypto volume between \$50 billion and \$500 billion within 5-10 years
- Contract to provide consistent liquidity via Market Making on TxQuick



nomics

- White label market data API will integrate into TxQuick
- Price, market cap, supply, and all-time high data endpoints
- Candle/OHLC data endpoints
- Sparkline, rate, & supply endpoints



ikigai

- US FinTech regulation and strategy, US fund raising, Digital Asset industry development, strategic US FinTech partnerships
- Prevention of market manipulation, Trade platform strategy, Fair trading monitoring & controls, Circuit breaker handling & triggers
- Network and Digital Asset security, emerging Digital Asset technology, Digital Asset technology integration

